

CHAPTER 11 DOCKETS

Below is a list of all of the motions to sell assets pursuant to section 363 of the Bankruptcy Code that were filed in large corporate chapter 11 cases between July 21st and July 27th. This includes both motions to sell assets in private sales and motions to set bidding procedures and sell assets pursuant to a competitive process.

Debtors sought authority to sell assets last week in the following cases (details of filings later in this post):

- Cooper-Booth Wholesale Company, L.P.
- D.C. Development, LLC (d/b/a Wisp Resort)
- Exide Technologies
- Oreck Corporation
- Revstone Industries, LLC
- Stacy's Inc.
- Stelera Wireless, LLC
- TWN Investment Group, LLC

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Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Cooper-Booth Wholesale Company, L.P.	New York - Eastern District	7/23/2013	186	Motion to Sell Three (3) Freightliner M2 Trucks and Three (3) Peterbilt 335 Trucks Free and Clear of All Liens, Claims and Encumbrances Pursuant to 11 U.S.C. § 363 Filed by Cooper-Booth Wholesale Company, L.P. Represented by DUSTIN G. KREIDER (Counsel). (Attachments: # 1 Proposed Order # 2 Certificate of Service) (KREIDER, DUSTIN) (Entered: 07/23/2013)
D.C. Development, LLC (d/b/a Wisp Resort)	Virginia - Western District	7/22/2013	781	Motion for Entry of an Order: (I)(A) Approving Bid Procedures in Connection with the Sale of Various Parcels of Unencumbered Real Property Free and Clear of Liens, Claims and Interests, (B) Establishing Date for Auction and Approving Related Procedures, (C) Approving Form and Manner of Notice of Auction; (II)(A) Approving Agreement for Sale and Purchase of Various Parcels of Unencumbered Real Property; (B) Authorizing Sale of Various Parcels of Unencumbered Real Property Outside Ordinary Course of Business Free and Clear of Liens, Claims, Encumbrances, and Interest, and (III) Granting Related Relief Filed by D.C. Development, LLC. (Attachments: # (1) Exhibits 1-4 # (2) Proposed Order Approving Bid Procedures # (3) Proposed Order Approving Sale # (4) Notice of Motion) (Vidmar, James)
Exide Technologies (2013)	New York - Northern District	7/25/2013	433	Motion to Authorize Debtors Motion for Order Pursuant to Bankruptcy Code Sections 105, 363, and 554 and Bankruptcy Rule 2002 Authorizing and Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets Free and Clear of Liens, Claims, Interests and Encumbrances Without Further Order of Court Filed by Exide Technologies. Hearing scheduled for 8/15/2013 at 01:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. Objections due by 8/8/2013. (Attachments: # (1) Notice # (2) Proposed Form of Order) (Peguero, Kristhy)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Oreck Corporation	Delaware	7/22/2013	619	Debtors' Motion and Notice to Sell Property Free and Clear of Liens - Property description: Class Action Cause of Action if timely response hearing will be held on 8/27/2013 at 09:00 AM at Courtroom 2 2nd Floor Customs House 701 Broadway Nashville TN 37203. Responses due by 8/12/2013. Certificate of Service Mailed on 7/22/2013. Filed on the behalf of: Debtor Oreck Corporation. (NORTON, WILLIAM)
Revstone Industries, LLC	Texas - Southern District	7/23/2013	794	Motion to Approve [Motion of Metavation, LLC and Revstone Industries, LLC Pursuant to Sections 105, 362 & 363 of the Bankruptcy Code and Bankruptcy Rules 4001 and 9019 for Entry of Interim and Final Orders (A) Approving Automotive Sale Transactions Support Agreement, (B) Modifying the Automatic Stay, and (C) Scheduling a Final Hearing] [Filed Under Seal] Filed by Revstone Industries, LLC. (Robinson, Colin)
Revstone Industries, LLC	Texas - Southern District	7/23/2013	796	Motion to Approve [Metavation, LLCs Motion for Order: (A) Approving Bid Procedures for the Sale of Substantially All of the Debtors Operating Assets; (B) Scheduling an Auction and Hearing to Consider the Sale and Approve the Form and Manner of Notice Related Thereto; (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Contracts, Including Notice of Proposed Cure Amounts; (D) Approving Payment of a Break-Up Fee and Expense Reimbursement; and (E) Granting Related Relief] Filed by Revstone Industries, LLC. (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Exhibit C # (4) Exhibit D # (5) Proposed Form of Order # (6) Exhibit 1 to Order # (7) Exhibit 2 to Order # (8) Exhibit 3 to Order # (9) Exhibit 4 to Order) (Robinson, Colin)
Revstone Industries, LLC	Texas - Southern District	7/23/2013	797	Motion to Sell Property Free and Clear of Liens [Metavation, LLCs Motion for Order (A) Approving Asset Purchase Agreement and Authorizing the Sale of Assets Outside the Ordinary Course of Business; (B) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Rights, Encumbrances and Other Interests Pursuant to Bankruptcy Code Sections 105, 363(B), 363(F) and 363(M); (C) Authorizing the Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases Pursuant to Bankruptcy Code Sections 363 and 365; and (D) Granting Related Relief] Filed by Revstone Industries, LLC. (Attachments: # (1) Exhibit A Part 1 # (2) Exhibit A Part 2 # (3) Exhibit B) (Robinson, Colin)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Stacy's Inc.	New Jersey	7/25/2013	96	Amended Motion (relating document: Motion (Generic) filed by Debtor Stacy's Inc., Motion (Generic) filed by Debtor Stacy's Inc., Motion (Generic) filed by Debtor Stacy's Inc.) Motion For, and Memorandum in Support of Motion for, Order; (1) Authorizing the Sale of Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests Pursuant to 11 U.S.C. Sec. 363; and (2) Authorizing the Assumption and Assignment of Certain Executory Contracts Pursuant to 11 U.S.C. Sec. 365 and to the Asset Purchase Agreement Supplement to Motion For, and Memorandum in Support of Motion for, Order; (1) Authorizing the Sale of Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests Pursuant to 11 U.S.C. Sec. 363; and (2) Authorizing the Assumption and Assignment of Certain Executory Contracts Pursuant to 11 U.S.C. Sec. 365 Filed by Barbara George Barton on behalf of Stacy's Inc. (related document(s)66, 9, 86). (Attachments: # 1 Certificate of Service) (Barton, Barbara) (Entered: 07/25/2013)
Stelera Wireless, LLC	Delaware	7/26/2013	14	Motion to Sell Certain FCC Licenses Free and Clear of Lien with Brief in Support With Notice and Opportunity for Hearing Filed by Jeffrey E. Tate of Mulinix Ogden Hall & Ludlam, PLLC on behalf of Stelera Wireless, LLC Hearing scheduled 10/16/2013 at 09:30 AM on the 2nd Floor Courtroom, 215 Dean A. McGee Avenue, Oklahoma City, OK. (Attachments: # (1) Exhibit 1 - FCC License Information # (2) Exhibit 2 - Proposed Order) (Tate, Jeffrey)
Stelera Wireless, LLC	Delaware	7/26/2013	15	Motion for Order Establishing Bidding Procedures and Manner and Form of Notice for Sale of Debtor's Assets and Notice of Opportunity for Hearing with Brief in Support With Notice and Opportunity for Hearing Filed by Jeffrey E. Tate of Mulinix Ogden Hall & Ludlam, PLLC on behalf of Stelera Wireless, LLC (Attachments: # (1) Exhibit 1 - License Purchase Agreement) (Tate, Jeffrey)
TWN Investment Group, LLC	Delaware	7/24/2013	99	Motion to Sell Property Free and Clear Filed by Debtor TWN Investment Group, LLC (Attachments: # 1 Exhibit A # 2 Declaration Of Lap Tang # 3 Declaration Of Kent Whitney) (Greene, Charles) (Entered: 07/24/2013)

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TWN Investment Group, LLC	Delaware	7/24/2013	101	Motion to Sell Property Free and Clear 999 Story Rd. Units 9009 & 9012 Filed by Debtor TWN Investment Group, LLC (Attachments: # 1 Declaration of Lap Tang # 2 Declaration of Kent Whitney) (Greene, Charles) (Entered: 07/24/2013)