



**Thursday  
March 7, 2019**

**9 am - 2 pm**

**Tropicana Field  
Agenda**

- 9:00 am Introductions of Supporting Sponsors
- 9:10 am “Surely, You Need An ERISA Attorney” **The Rosenbaum Law Firm P.C.**
- 9:25 am “Closing the Fiduciary Circle-How to Bring Unexpected Value to Your Plan C-Suite and Become a Plan Sponsor Superhero!!!” **Bright Worxx**
- 9:50 am “Cash Balance: Going Beyond the 401(k)” **Kravitz**
- 10:20 am “Retirement Plans: The power of personalization in driving participant outcome” **Empower**
- 10:45 am Networking Break
- 11:00 am “A Fiduciary Platform Offering Choice and Minimizing Risk” **PCS/Advisor Lab**
- 11:25 am “New Comparability 401(k) Profit Sharing Plans” **Nova 401(k)**
- 11:50 am “Incorporating Fiduciary Services” **Iron Financial**
- 12:15 pm “Quality Plan Audit and Service Organization Oversight” **Templeton & Company**
- 12:40 pm Lunch/ Meet and Greet with Wade Boggs
- 1:30 pm Stadium Tour