

CHAPTER 11 DOCKETS

Below is a list of all of the plans of reorganization or liquidation, along with accompanying disclosure statements, that were filed in large corporate chapter 11 cases between July 21st and July 27th.

New or amended plans of reorganization, plans of liquidation, and/or disclosure statements were filed last week in the following cases (details of filings later in this post):

- American Roads LLC
- CP Liquidating, Inc. (f/k/a Carl's Patio, Inc.)
- Handy Hardware Wholesale, Inc.
- LightSquared Inc. (a/k/a SkyTerra Communications, Inc.)
- Maxcom Telecomunicaciones, S.A.B. de C.V.
- Nassau Broadcasting Partners, L.P.
- Revstone Industries, LLC
- Sand Spring Capital III, LLC
- TPO Hess Holdings, Inc. (a/k/a Hess Print Solutions)
- Treasure Valley Renewable Resources LLC

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Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
American Roads LLC	New York - Southern District	7/25/2013	22	Disclosure Statement / DISCLOSURE STATEMENT FOR THE DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN filed by Sean A. O'Neal on behalf of American Roads LLC. (Attachments: # (1) Exhibit / Exhibit A- Debtors' Joint Prepackaged Chapter 11 Plan # (2) Exhibit / Exhibit B- Financial Projections # (3) Exhibit / Exhibit C- American Roads Restructuring and Plan Support Agreement # (4) Exhibit / Exhibit D- Historical Financial Statements # (5) Exhibit / Exhibit E- Unaudited Liquidation Analysis of the Debtors # (6) Exhibit / Exhibit F- Unaudited Valuation Analysis of the Reorganized Debtors # (7) Exhibit / Exhibit G- Corporate Structure Diagram # (8) Exhibit / Exhibit H- Maps of Toll Facilities)(O'Neal, Sean)
American Roads LLC	New York - Southern District	7/25/2013	21	Chapter 11 Plan DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN filed by Sean A. O'Neal on behalf of American Roads LLC. (Attachments: # (1) Exhibit / Exhibit A- Debtors' Joint Prepackaged Chapter 11 Plan # (2) Exhibit / Exhibit B- Financial Projections # (3) Exhibit / Exhibit C- American Roads Restructuring and Plan Support Agreement # (4) Exhibit / Exhibit D- Historical Financial Statements # (5) Exhibit / Exhibit E- Unaudited Liquidation Analysis of the Debtors # (6) Exhibit / Exhibit F- Unaudited Valuation Analysis of the Reorganized Debtors # (7) Exhibit / Exhibit G- Corporate Structure Diagram # (8) Exhibit / Exhibit H- Maps of Toll Facilities)(O'Neal, Sean)
CP Liquidating, Inc. (f/k/a Carl's Patio, Inc.)	Nevada	7/26/2013	310	First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Official Committee of Unsecured Creditors' First Amended Joint Plan of Liquidation of CP Liquidating, Inc., CPW Liquidating, Inc. and T436 Liquidating, Inc. (related document(s)[279], [309]) Filed by Official Committee of Unsecured Creditors (Attachments: # (1) Exhibit A) (Mann, Kevin)
CP Liquidating, Inc. (f/k/a Carl's Patio, Inc.)	Nevada	7/26/2013	309	Amended Chapter 11 Plan of Liquidation (related document(s)[278]) Filed by Official Committee of Unsecured Creditors (Mann, Kevin)
Handy Hardware Wholesale, Inc.	Delaware	7/23/2013	699	Modified Chapter 11 Plan // [BLACKLINE] Modified Second Amended Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code Filed by Handy Hardware Wholesale, Inc. (Newman, Stacy)
Handy Hardware Wholesale, Inc.	Delaware	7/23/2013	698	Modified Chapter 11 Plan // Modified Second Amended Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code Filed by Handy Hardware Wholesale, Inc. (Newman, Stacy)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
LightSquared Inc. (a/k/a SkyTerra Communications, Inc.)	Illinois - Northern District	7/23/2013	765	Disclosure Statement for Joint Chapter 11 Plan for LightSquared LP, ATC Technologies, LLC, LightSquared Corp., LightSquared Inc. of Virginia, LightSquared Subsidiary LLC, LightSquared Finance Co., LightSquared Network LLC, LightSquared Bermuda Ltd., SkyTerra Holdings (Canada) Inc., and SkyTerra (Canada) Inc., Proposed by the Ad Hoc Secured Group of LightSquared LP Lenders filed by Glenn M. Kurtz on behalf of Ad Hoc Group of LightSquared LP Lenders. (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Exhibit C # (4) Exhibit D # (5) Exhibit E # (6) Exhibit F # (7) Exhibit G # (8) Schedule 1)(Kurtz, Glenn)
LightSquared Inc. (a/k/a SkyTerra Communications, Inc.)	Illinois - Northern District	7/23/2013	764	Chapter 11 Plan Joint Chapter 11 Plan for LightSquared LP, ATC Technologies, LLC, LightSquared Corp., LightSquared Inc. of Virginia, LightSquared Subsidiary LLC, LightSquared Finance Co., LightSquared Network LLC, LightSquared Bermuda Ltd., SkyTerra Holdings (Canada) Inc., and SkyTerra (Canada) Inc., Proposed by the Ad Hoc Secured Group of LightSquared LP Lenders, filed by Glenn M. Kurtz on behalf of Ad Hoc Group of LightSquared LP Lenders. (Kurtz, Glenn)
Maxcom Telecomunicaciones, S.A.B. de C.V.	New York - Southern District	7/24/2013	18	Disclosure Statement for the Joint Plan of Reorganization of Maxcom Telecomunicaciones, S.A.B. de C.V. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s)17) Filed by Maxcom Telecomunicaciones, S.A.B. de C.V. (Attachments: # 1 DS part 2 # 2 DS part 3 # 3 DS part 4) (Jones, Laura) (Entered: 07/24/2013)
Maxcom Telecomunicaciones, S.A.B. de C.V.	New York - Southern District	7/24/2013	17	Chapter 11 Plan of Reorganization Joint Plan of Reorganization of Maxcom Telecomunicaciones, S.A.B. de C.V. and it's Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Filed by Maxcom Telecomunicaciones, S.A.B. de C.V. (Jones, Laura) (Entered: 07/24/2013)
Nassau Broadcasting Partners, L.P.	Iowa - Southern District	7/26/2013	977	Amended Chapter 11 Plan of Liquidation [Blackline] (related document(s)[976]) Filed by Nassau Broadcasting Partners, L.P., et al. (Guilfoyle, Victoria)
Nassau Broadcasting Partners, L.P.	Iowa - Southern District	7/26/2013	976	Amended Chapter 11 Plan of Liquidation Filed by Nassau Broadcasting Partners, L.P., et al. (Attachments: # (1) Exhibit A # (2) Exhibit B) (Guilfoyle, Victoria)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Revstone Industries, LLC	Texas - Southern District	7/22/2013	775	Disclosure Statement In Respect of Chapter 11 Plan of Reorganization for Revstone Industries, LLC (related document(s)[774]) Filed by Revstone Industries, LLC (Jones, Laura)
Revstone Industries, LLC	Texas - Southern District	7/22/2013	774	Chapter 11 Plan of Reorganization for Revstone Industries, LLC Filed by Revstone Industries, LLC (Jones, Laura)
Sand Spring Capital III, LLC	Illinois - Northern District	7/24/2013	937	Disclosure Statement with Respect to Debtors' Third Amended Joint Plan of Reorganization (related document(s)[936]) Filed by Sand Spring Capital III, LLC (Attachments: # (1) Exhibit A # (2) Exhibit B-1 # (3) Exhibit B-2 # (4) Exhibit C # (5) Exhibit D) (Duda, Justin)
Sand Spring Capital III, LLC	Illinois - Northern District	7/24/2013	936	Amended Chapter 11 Plan - Debtors' Third Amended Joint Plan of Reorganization (related document(s)[812], [867], [920]) Filed by Sand Spring Capital III, LLC (Duda, Justin)
TPO Hess Holdings, Inc. (a/k/a Hess Print Solutions)	New York - Southern District	7/22/2013	171	Amended Chapter 11 Plan of Liquidation (related document(s)[13]) Filed by TPO Hess Holdings, Inc. (Bartley, Ryan)
Treasure Valley Renewable Resources LLC	New York - Southern District	7/26/2013	36	Chapter 11 Small Business Disclosure Statement . Filed by Debtor Treasure Valley Renewable Resources LLC. (Attachments: # 1 Appendix A # 2 Appendix B # 3 Appendix C # 4 Appendix D)(Meier, Joseph)
Treasure Valley Renewable Resources LLC	New York - Southern District	7/26/2013	37	Chapter 11 Small Business Plan Filed by Debtor Treasure Valley Renewable Resources LLC. (Attachments: # 1 Exhibit A)(Meier, Joseph)